

## RULE 2.9 ANNOUNCEMENT

RNS Number : 9768A  
DX (Group) PLC  
26 January 2024

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**DX (Group) plc**

**("DX", or the "Company")**

### **Rule 2.9 Announcement**

In accordance with Rule 2.9 of the City Code on Takeovers and Mergers (the "**Code**"), DX confirms that as at the date of this announcement, it has in issue 647,199,135 ordinary shares of one penny each.

The International Securities Identification Number for DX's ordinary shares is GB00BJTCG679.

### **Enquiries**

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Addleshaw Goddard LLP is acting as legal adviser to DX in connection with the Acquisition.

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*The Acquisition is subject to English law and to the applicable requirements of the Code, the Panel, AIM Rules, the London Stock Exchange and the FCA.*

*The Acquisition is made solely by the Scheme Document (or, in the event that the Acquisition is implemented by means of a Takeover Offer, the Offer Document), which, together with the Forms of Proxy, contains the full terms and conditions of the DX Shareholders are advised to read the formal*

*proxy, contains the full terms and conditions of the DX Shareholders are advised to read the formal documentation in relation to the Acquisition carefully. Each DX Shareholder is urged to consult their independent financial adviser regarding the tax consequences of the Acquisition.*

*This announcement does not constitute a prospectus or a prospectus equivalent document.*

*If you are in any doubt about the Acquisition, the contents of the Scheme Document or as to the action you should take, you are recommended to seek your own personal financial, tax and/or legal advice immediately from your stockbroker, bank manager, solicitor, accountant, or other independent financial adviser authorised under the Financial Services and Markets Act 2000, if you are in the United Kingdom, or, if not, from another appropriately authorised independent adviser in the relevant jurisdiction.*

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*Further details in relation to DX Shareholders in overseas jurisdictions are contained in the Scheme Document.*

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